EUROHOLD

NEWS RELEASE

Eurohold set to make debut on the Frankfurt Stock Exchange on 2 December 2026

Sofia, 24 November 2026 - The shares of **Eurohold Bulgaria** AD (ticker: EUBG, ISIN: BG1100114062, UIC: 175187337), a leading energy group in Southeastern Europe, are expected to begin trading on the regulated market of the Frankfurt Stock Exchange (FSE), Prime Standard market segment, on 2 December 2026. On the same date, a bell-ringing ceremony will take place on the trading floor of the Frankfurt Stock Exchange, at which the holding's management will symbolically mark the start of trading in the company's stock and open the daily market session.

Eurohold's debut on one of the leading stock exchanges in Europe marks a milestone in the company's development as a leading publicly-listed energy holding and reflects the holding's long-term commitment to the highest standards of corporate governance and transparency. The listing in Frankfurt will provide the company with greater access to international capital markets and to a larger number of major investors. It represents a next step in the holding's development as Bulgaria's largest publicly-listed energy group, building upon its established market presence on the Bulgarian Stock Exchange (BSE) and the Warsaw Stock Exchange.

"*This is a defining moment for Eurohold and a major step forward in strengthening our position on the European capital markets. Admission to the Prime Standard of the Frankfurt Stock Exchange, alongside our transition to the EuroBridge segment, underscores our dedication to the international standards for good corporate governance and opens new highways to connect with global investors,*" said Kiril Boshov, Eurohold's Chairman of the Management Board. The listing in Frankfurt is expected to significantly enhance Eurohold's visibility among institutional investors, improve share liquidity and support the company's next phase of strategic growth across the regional energy sector and the process of accelerated electrification of the European economy. Until the official transfer date to the EuroBridge Market Segment, Eurohold's shares will continue to trade on the Premium Segment of the BSE.

Eurohold has already filed an application with the BSE (on 29 October) to transfer its 520,940,000 (five hundred and twenty million nine hundred and forty thousand) shares to the BSE Main Market, EuroBridge Market Segment, set up in cooperation with Deutsche Börse AG, the operator of the stock exchange in Frankfurt. The EuroBridge mechanism enables simultaneous trading of the company's stocks on both markets - the Bulgarian and the Frankfurt Stock Exchange.

Eurohold is also participating in the Deutsches Eigenkapitalforum (23–25 November 2026), organized and hosted by Deutsche Börse - one of Europe's major events dedicated to the development of the continent's capital market. On 25 November 2026, from 10:40 to 11:10 (CET) in Room "New York" at the Steigenberger Airport Hotel Frankfurt (ISIN:

BG1100114062, Ticker: EUBG), the holding will make a corporate presentation to analysts and investors. During this session, as well as in scheduled 1-on-1 meetings with institutional investors, financial analysts, and investment fund representatives, the holding's management will present the group's recent business development, key financial figures, and growth strategy.

By broadening its European capital markets footprint, **Eurohold** aims to reinforce its position as a premier energy group in Southeastern Europe and create a solid foundation for long-term value creation for its shareholders, investors and stakeholders.

Eurohold Bulgaria AD

Eurohold Bulgaria AD is the largest publicly-listed energy holding in Bulgaria and a leading energy group in SEE with EUR 3.3 billion in assets and over EUR 1.7 billion in revenue. Its shares are traded on the Bulgarian and Warsaw Stock Exchange and are expected to begin trading on the Frankfurt Stock Exchange on 2 December 2026. Eurohold owns Electrohold Group through Eastern European Electric Company B.V (EEEC), gathering units with 3,000 employees, including the leader in power distribution in Bulgaria that operates and develops a 58,000-km grid and serves over 2,100,000 customers across an area of 40,000 m^2 with a population of 3 million people. Electrohold also possesses one of the country's largest traders and suppliers of electricity. Additionally, Eurohold is owner of Solars Energy EAD, a major investor in renewable energy generation and storage (BESS) in SEE. Through its majority shareholder - Starcom Holding AD, Eurohold is part of a business group that operates in 9 European countries and has 7,000 employees.
www.eurohold.bg; ***www.electrohold.bg***; ***www.eeec-eu.com***